Clear Path Forward workshop

Create actionable, strategic plans, unlock team potential

This workshop is one of several tested workshop sequences designed to eliminate ambiguity, build alignment, and equip your team with a practical roadmap, this workshop ensures targetted success.

Value points include:

- **Focus on alignment:** Unites the team around shared goals and objectives
- **Accelerated problem-solving:** Quickly identifies and addresses key challenges with proven methods
- **Actionable roadmap:** Provides a clear plan with accountability, timelines, and measurable milestones

The Clear Path Forward workshop — also known as decision/action, quick fix and go — focuses the team's efforts on defining goals, identifying roadblocks, and creating a cohesive plan. Through guided exercises and facilitated discussions, your team will gain clarity, align on priorities, and establish a clear path forward.

This workshop is adaptable to various time lengths, making it flexible for teams needing a quick session or a more in-depth experience.

Clear Path Forward workshop

Intro (2-5 min)
Set purpose, goals

Sailboat (5-20 min)
Positives, challenges, looking ahead, or goals

Cluster, dot vote, prioritize (5-10 min)

How Might We question(s) (5-20 min)
Reframe the top challenge(s) as “How Might We” (HMW) question(s) to guide solution thinking

(If more than one) **Vote on HMW questions (5 min)**

(Depending on time) **Break (15 min)**

Generate possible fixes (5 min)
With the agreed upon HMW question(s), write as many potential solutions as possible; aim for quantity over quality

Prioritize fixes (5 min)

Effort/impact prioritization (5-7 min)
Sweet spot is low effort, high impact

Who, what, when (5-15 min)

Closing (3-5 min)
Celebrate 🎉